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## **EXAMPLES OF PURCHASES AND DISTRIBUTIONS FOR A BENEFICIARY'S DISTRIBUTION PLAN**

A Beneficiary's Distribution Plan may provide for the expenditure of income and principal from the Beneficiary's sub-account for the following purposes:

1. To pay for health, vision, hearing and dental services, treatments and equipment, including eye glasses, hearing aids, for which there are not funds otherwise available;
2. To pay for rehabilitative and occupational therapy services or medical procedures for which there are not funds otherwise available;
3. To pay for medical insurance premiums and supplemental nursing care for which there are not funds otherwise available;
4. To pay reasonable travel and related expenses enabling the Beneficiary to participate in educational, medical, physical fitness and work activities;
5. To pay reasonable travel and related expenses enabling the Beneficiary to maintain relationships with family and friends;
6. To pay for tutoring and companionship services, vocational and avocational interests, and to provide for the Beneficiary's pets, including expenses associated with veterinary care and general pet care and maintenance, and social integration activities, considering Beneficiary's disabilities;
7. To pay for programs of training and education, as well as reading and educational materials, and to pay for cultural experiences;

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8. To pay for services rendered to the Beneficiary by therapists, teachers, tutors and other professional persons, not otherwise provided;
9. To purchase, adapt and repair communications equipment, including computers, televisions, radios, or other electronic equipment;
10. To purchase, pay property taxes and related charges on, repair, furnish, equip and adapt real estate;
11. To purchase, pay taxes, fees and related charges on, adapt, equip and repair means of transportation for the Beneficiary;
12. To provide supported employment, considering the Beneficiary's disabilities;
13. To pay for any other items or services listed by the Settlor on the Joinder Agreement or as determined by the Manager in light of the Beneficiary's Distribution Plan; and
14. To pay for or provide items or benefits not furnished or paid for by any governmental agency; and
15. To purchase final arrangements.

01/2021

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